

BROCHURE SUPPLEMENT
(Part 2B of Form ADV)

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Stephanie DeWitt
(CRD# 11025)

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This brochure supplement provides information about Stephanie DeWitt that supplements Ascend Financial Consultants, Inc.'s brochure. You should have received a copy of that brochure. Please contact us at (626) 405-0256 if you did not receive Ascend Financial Consultants, Inc.'s brochure, or if you have any questions about the contents of this supplement. Thank you.

Additional information about Stephanie DeWitt is available on the SEC's website at www.adviserinfo.sec.gov

ITEM 1: COVER PAGE

Please see previous page.

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Stephanie DeWitt

Year of Birth: 1955

Educational Background:

Eastern Howard High School
Kettering University, Bachelor of Science
Pepperdine University

Business Background:

Ascend Financial Consultants, Inc. – President and CEO (04/2004 – Present);
Purshe Kaplan Sterling Investments – Registered Representative (11/2017 – Present)
Wells Fargo Advisors Financial Network, LLC – IAR and Registered Representative, (05/2009 – 11/2017)

ITEM 3: DISCIPLINARY INFORMATION

Stephanie DeWitt (“Ms. DeWitt”), as a registered investment adviser, is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of her. Ms. DeWitt has no applicable legal or disciplinary events required to be disclosed under this Item.

ITEM 4: OTHER BUSINESS ACTIVITIES

Outside of her activities at AFC, Ms. DeWitt serves as a registered representative of Purshe Kaplan Sterling Investments, (“PKS”), an unaffiliated securities broker-dealer registered with the Securities and Exchange Commission and member of the Financial Industry Regulatory Authority (“FINRA”). Ms. DeWitt also serves as a licensed insurance agent/broker (License #0A12672) with various life, health and disability insurance companies. There are times when Ms. DeWitt will recommend the purchase of certain securities and/or insurance products to AFC clients as part of their financial plan. Upon purchase, Ms. DeWitt will receive normal and customary commissions for securities or insurance sales as a registered representatives and/or insurance agent/broker.

To the extent that Ms. DeWitt recommends the purchase of securities, insurance or other investment products where she receives commissions or other compensation for doing so, a conflict of interest exists because Ms. DeWitt has an incentive to make recommendations based on compensation received rather than on a client’s needs. AFC has adopted certain procedures designed to mitigate the effects of these conflicts. As part of our fiduciary duty to clients, AFC and its representatives endeavor at all times to put the interests of the clients first; and recommendations will only be made to the extent that they are reasonably believed to be in the best interests of the client. Additionally, the conflicts presented by these practices are disclosed to clients through AFC's brochures, client agreement and/or verbally prior to or at the time of

entering into an agreement with AFC. Clients are not obligated to implement any recommended transactions by Ms. DeWitt. Should the client choose to do so, such implementations are not required to be made through Ms. DeWitt, AFC or any particular brokerage or insurance carrier. AFC clients should understand that lower fees and/or commissions for comparable services may be available from other sources.

Additionally, Ms. DeWitt serves as a registered notary with the State of California. In this capacity, Ms. DeWitt will offer her services as a notary to AFC clients and other patrons. Clients are not obligated to utilize Ms. DeWitt for their notary services. Such notary public activities do not represent a substantial amount (*i.e.*, more than 10%) of Ms. DeWitt's time or income.

ITEM 5: ADDITIONAL COMPENSATION

Outside of her ordinary compensation earned from her position with AFC, as described in Item 4 above, Ms. DeWitt receives normal and customary commissions for the sale of insurance products in her capacity as an insurance agent with various life, health and disability insurance companies. Ms. DeWitt also serves as a notary to AFC clients and other patrons where she receives normal compensation for providing services as a notary public to such persons. Please see Item 4 above for additional information and conflicts related to the receipt of such compensations.

ITEM 6: SUPERVISION

As AFC's Founder, Chief Executive Officer and Chief Compliance Officer, Ms. DeWitt is responsible for all investment advice given to AFC's clients. Ms. DeWitt may be contacted at (626) 405-0256.